



Allied Digital Services Limited
Registered Office: 3rd Floor, Kimatrai Building, 77/79, Maharshi Karve Marg, Marine Lines, Mumbai - 400 002

Consolidated Unaudited Financial Results for the Quarter and Half Year ended September 30, 2009

(Rs. In Lacs)

Sr. No.	Particulars	Quarter Ended		Half Year Ended		Year Ended
		30th Sept 2009 Unaudited	30th Sept 2008 Unaudited	30th Sept 2009 Unaudited	30th Sept 2008 Unaudited	31st March 2009 Audited
1	Net Sales / Income from Operations	16,649	16,188	32,524	25,443	55,210
2	Other Operating Income	18	243	37	244	365
3	Total Income (1+2)	16,667	16,431	32,562	25,687	55,575
4	Increase/decrease in Stock in trade	(121)	(98)	(70)	(184)	(454)
5	Consumption of raw materials	-	-	-	-	-
6	Purchase of traded goods	10,182	10,061	19,951	16,065	34,915
7	Employees cost	2,013	2,094	4,044	2,945	7,367
8	Depreciation	185	138	346	230	497
9	Other expenditure	1,201	1,199	2,268	1,440	3,785
10	Total Expenditure	13,461	13,395	26,539	20,496	46,110
11	Profit from operations before Other Income, Interest and Exceptional Items (3-10)	3,206	3,037	6,022	5,191	9,465
12	Other Income	17	70	29	127	223
13	Profit before Interest and Exceptional Items (11+12)	3,224	3,106	6,052	5,318	9,688
14	Interest	153	106	306	153	562
15	Profit (+) / Loss (-) from Ordinary Activities before tax (13-14)	3,071	3,001	5,745	5,165	9,126
16	Exceptional Items (Excess Depreciation reversal in respect of earlier years)	-	-	-	-	270
17	Profit (+) / Loss (-) from Ordinary Activities before tax (15+16)	3,071	3,001	5,745	5,165	9,396
18	Tax expense	513	515	883	1,094	1,676
19	Net Profit (+) / Loss (-) from Ordinary Activities after tax (17-18)	2,558	2,486	4,863	4,071	7,720
20	Minority Interest	51	81	81	90	29
21	Extraordinary Items (net of Tax Expense Rs. NIL)	-	-	-	-	-
22	Net Profit(+)/ Loss(-) for the period (19-20-21)	2,507	2,405	4,782	3,981	7,691
23	Paid-up equity share capital (Face Value of Rs.10/-)	1,816	1,737	1,816	1,737	1,811
24	Reserves Excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	-	29,821
25	Earning per Share Before Extra Ordinary items - Rs.					
	Basic	13.83	13.85	26.11	22.99	43.66
	Diluted	13.82	13.80	26.09	22.91	43.66
26	Earning per Share After Extra Ordinary items - Rs.					
	Basic	13.83	13.85	26.11	22.99	43.66
	Diluted	13.82	13.80	26.09	22.91	43.66
27	Public Shareholding					
	- Number of shares	8,064,417	6,312,201	8,064,417	6,312,201	-
	- Percentage of shareholding	44.41%	36.34%	44.41%	36.34%	-
28	Promoters & promoter group Shareholding					
a)	Pledged/Encumbered					
	- Number of shares	-	-	-	-	-
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-
	- Percentage of shares (as a % of the total share capital of the company)	-	-	-	-	-
b)	Non-Encumbered					
	- Number of shares	10,094,159	11,057,525	10,094,159	11,057,525	-
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100%	100%	100%	100%	-
	- Percentage of shares (as a % of the total share capital of the company)	55.59%	63.66%	55.59%	63.66%	-

Consolidated Segment Wise Revenue, Results and Capital Employed

(Rs. In Lacs)

Sr. No.	Particulars	Quarter Ended		Half Year Ended		Year Ended
		30th Sept 2009 Unaudited	30th Sept 2008 Unaudited	30th Sept 2009 Unaudited	30th Sept 2008 Unaudited	31st March 2009 Audited
1	Segment Revenue					
	Solutions	7,260	7,504	14,411	14,011	27,672
	Infrastructure Management Services	9,389	8,684	18,113	11,432	27,538
	Unallocated	36	313	67	371	587
	Net Segment Revenue	16,685	16,501	32,591	25,814	55,798
2	Profit before Interest, unallocable exp. and Tax					
	Solutions	2,090	1,043	4,126	1,949	8,440
	Infrastructure Management Services	6,333	4,724	12,084	8,482	19,265
		8,423	5,767	16,210	10,431	27,705
	Less: i) Interest	153	106	306	153	562
	ii) Un-allocable Expenses (net of unallocable income)	5,199	2,661	10,158	5,113	17,747
	Total Profit Before Tax	3,071	3,001	5,745	5,165	9,396
3	Capital Employed					
	Unallocable	28,974	22,771	28,974	22,771	25,637
	Total Capital Employed	28,974	22,771	28,974	22,771	25,637

Standalone Unaudited Financial Results for the Quarter and Half Year ended September 30, 2009

(Rs. In Lacs)

Sr. No.	Particulars	Quarter Ended		Half Year Ended		Year Ended
		30th Sept 2009 Unaudited	30th Sept 2008 Unaudited	30th Sept 2009 Unaudited	30th Sept 2008 Unaudited	31st March 2009 Audited
1	Net Sales / Income from Operations	11,018	10,291	21,545	19,255	38,798
2	Other Operating Income	18	243	37	243	366
3	Total Income (1+2)	11,036	10,534	21,582	19,498	39,164
4	Increase/decrease in Stock in trade	(101)	(61)	(89)	(135)	(258)
5	Consumption of raw materials	-	-	-	-	-
6	Purchase of traded goods	6,836	6,761	13,429	12,603	24,900
7	Employees cost	898	924	1,794	1,722	3,667
8	Depreciation	142	92	252	180	359
9	Other expenditure	277	330	540	515	1,158
10	Total Expenditure	8,052	8,045	15,926	14,884	29,826
11	Profit from operations before Other Income, Interest and Exceptional Items (3-10)	2,984	2,489	5,656	4,614	9,338
12	Other Income	17	69	28	125	219
13	Profit before Interest and Exceptional Items (11+12)	3,001	2,557	5,684	4,738	9,557
14	Interest	100	44	183	89	260
15	Profit (+) / Loss (-) from Ordinary Activities before tax (13-14)	2,901	2,514	5,501	4,650	9,297
16	Exceptional Items (Excess Depreciation reversal in respect of earlier years)	-	-	-	-	270
17	Profit (+) / Loss (-) from Ordinary Activities before tax (15+16)	2,901	2,514	5,501	4,650	9,567
18	Tax expense	485	365	835	936	1,612
19	Net Profit (+) / Loss (-) from Ordinary Activities after tax (17-18)	2,416	2,149	4,666	3,714	7,956
20	Minority Interest	-	-	-	-	-
21	Extraordinary Items (net of Tax Expense Rs. NIL)	-	-	-	-	-
22	Net Profit(+)/ Loss(-) for the period (19-20-21)	2,416	2,149	4,666	3,714	7,956
23	Paid-up equity share capital (Face Value of Rs.10/-)	1,815	1,737	1,815	1,737	1,811
24	Reserves Excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	-	30,031
25	Earning per Share Before Extra Ordinary items - Rs.					
	Basic	13.33	12.37	25.75	21.45	45.15
	Diluted	13.32	12.33	25.73	21.37	45.15
26	Earning per Share After Extra Ordinary items - Rs.					
	Basic	13.33	12.37	25.75	21.45	45.15
	Diluted	13.32	12.33	25.73	21.37	45.15
	(Earning per Share for the quarterly result has not been annualized)					
27	Public Shareholding					
	- Number of shares	8,064,417	6,312,201	8,064,417	6,312,201	7,096,567
	- Percentage of shareholding	44.41%	36.34%	44.41%	36.34%	39.18%
28	Promoters & promoter group Shareholding					
a)	Pledged/Encumbered					
	- Number of shares	-	-	-	-	-
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-
	- Percentage of shares (as a % of the total share capital of the company)	-	-	-	-	-
b)	Non-Encumbered					
	- Number of shares	10,094,159	11,057,525	10,094,159	11,057,525	11,018,159
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100%	100%	100%	100%	100%
	- Percentage of shares (as a % of the total share capital of the company)	55.59%	63.66%	55.59%	63.66%	60.82%

Standalone Segment Wise Revenue, Results and Capital Employed

(Rs. In Lacs)

Sr. No.	Particulars	Quarter Ended		Half year Ended		Year Ended
		30th Sept 2009 Unaudited	30th Sept 2008 Unaudited	30th Sept 2009 Unaudited	30th Sept 2008 Unaudited	31st March 2009 Audited
1	Segment Revenue					
	Solutions	7,260	7,504	14,411	14,011	27,672
	Infrastructure Management Services	3,758	2,787	7,134	5,244	11,126
	Unallocated	35	312	65	368	584
	Net Segment Revenue	11,053	10,603	21,610	19,623	39,383
2	Profit before Interest, unallocable exp. and Tax					
	Solutions	2,090	2,026	4,126	3,991	8,440
	Infrastructure Management Services	2,827	2,377	5,123	3,864	7,865
		4,917	4,403	9,249	7,855	16,305
	Less: i) Interest	100	44	183	89	260
	ii) Un-allocable Expenses (net of unallocable income)	1,917	1,845	3,566	3,116	6,478
	Total Profit Before Tax	2,901	2,514	5,501	4,650	9,567
3	Capital Employed					
	Unallocable	30,237	19,540	32,487	19,540	23,328
	Total Capital Employed	26,497	19,540	26,497	19,540	23,328

Notes :

- The above results were reviewed by the Audit Committee and taken on record at the meeting of the Board of Directors of the Company held on October 30, 2009.
- The Statutory Auditors of the company have carried out a Limited Review of the results for the Quarter ended September 30, 2009.
- On October 21, 2009, the Company has allotted 49,00,000 fully paid up Equity Shares of Rs.10/- each at a premium of Rs.462.29 per share aggregating to Rs 231.42 crs to Qualified Institutional Buyers (QIBs) pursuant to Chapter VIII of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulation, 2009.
- Data related to shareholding mentioned under Sr. No. 27 & 28 above, pertains to parent company only.
- Company received 1 complaint from investors during the current quarter. All complaints have been resolved. No complaint is pending at the quarter end.
- Figures for the corresponding period / previous year have been rearranged and regrouped wherever necessary.

By order of the Board
For Allied Digital Services Limited,

Place: Mumbai
Date: October 30, 2009

sd/-
Nitin D Shah
Chairman & Managing Director