

Allied Digital Services Limited
Registered Office: 3rd Floor, Kimatrai Building, 77779, Maharshi Karve Marg, Marine Lines, Mumbai - 400 002

Consolidated Unaudited Financial Results for the Quarter ended June 30, 2009

(Rs. In Lacs)

Sr. No.	Particulars	Consolidated		
		Quarter Ended		Year Ended
		30th June 2009 Unaudited	30th June 2008 Unaudited	31st March 2009 Unaudited
1	Net Sales / Income from Operations	15,876	9,256	56,518
2	Other Operating Income	19	-	467
3	Total Income (1+2)	15,896	9,256	56,985
4	Increase/decrease in Stock in trade	50	(87)	(316)
5	Consumption of raw materials	-	-	-
6	Purchase of traded goods	9,770	6,004	35,320
7	Employees cost	2,031	851	7,167
8	Depreciation	160	92	538
9	Other expenditure	1,068	240	3,902
10	Total Expenditure	13,079	7,100	46,612
11	Profit from operations before Other Income, Interest and Exceptional Items (3-10)	2,817	2,155	10,373
12	Other Income	13	57	232
13	Profit before Interest and Exceptional Items (11+12)	2,829	2,212	10,605
14	Interest	154	48	492
15	Profit (+) / Loss (-) from Ordinary Activities before tax (13-14)	2,675	2,165	10,113
16	Tax expense	370	579	1,798
17	Net Profit (+) / Loss (-) from Ordinary Activities after tax (15-16)	2,305	1,585	8,315
18	Extraordinary items (net of Tax Expense Rs. NIL)	-	-	205
19	Minority Interest	29	10	146
20	Net Profit(+)/ Loss(-) for the period (17-18-19)	2,276	1,576	7,964
21	Paid-up equity share capital (Face Value of Rs.10/-)	1,811	1,756	1,811
22	Reserves Excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-
23	Earning per Share Before Extra Ordinary items - Rs.			
	Basic	12.56	9.09	46.14
	Diluted	12.56	9.08	45.98
24	Earning per Share After Extra Ordinary items - Rs.			
	Basic	12.56	9.09	45.21
	Diluted (annualized)	12.56	9.08	45.05
25	Public Shareholding			
	- Number of shares	8,020,567	6,145,330	7,096,567
	- Percentage of shareholding	44.28%	35.42%	39.18%
26	Promoters & promoter group Shareholding			
a)	Pledged/Encumbered			
	- Number of shares	-	-	-
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-
	- Percentage of shares (as a % of the total share capital of the company)	-	-	-
b)	Non-Encumbered			

- Number of shares	10,094,159	11,204,950	11,018,159
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100%	100%	100%
- Percentage of shares (as a % of the total share capital of the company)	55.72%	64.58%	60.82%

Segment Wise Revenue, Results and Capital Employed

Sr. No.	Particulars	Consolidated	
		Quarter Ended	Year Ended
		30th June 2009 Unaudited	31st March 2009 Unaudited
1	Segment Revenue		
	Solutions	7,151	27,803
	Infrastructure Management Services	8,725	28,715
	Unallocated	32	699
	Net Segment Revenue	15,908	57,217
2	Profit before Interest, unallocable exp. and Tax		
	Solutions	2,036	8,495
	Infrastructure Management Services	5,752	19,629
		7,788	28,124
	Less: i) Interest	154	492
	ii) Un-allocable Expenses (net of unallocable income)	4,959	17,519
	Total Profit Before Tax	2,675	10,113
3	Capital Employed		
	Unallocable	32,045	30,170
	Total Capital Employed	32,045	30,170

Standalone Unaudited Financial Results for the Quarter ended June 30, 2009

(Rs. In Lacs)

Sr. No.	Particulars	Standalone		
		Quarter Ended		Year Ended
		30th June 2009 Unaudited	30th June 2008 Unaudited	31st March 2009 Unaudited
1	Net Sales / Income from Operations	10,527	8,964	38,930
2	Other Operating Income	19	-	467
3	Total Income (1+2)	10,547	8,964	39,397
4	Increase/decrease in Stock in trade	12	(74)	(228)
5	Consumption of raw materials	-	-	-
6	Purchase of traded goods	6,593	5,842	25,155
7	Employees cost	896	798	3,616
8	Depreciation	110	88	387
9	Other expenditure	263	185	1,091
10	Total Expenditure	7,875	6,838	30,021
11	Profit from operations before Other Income, Interest and Exceptional Items (3-10)	2,672	2,126	9,376
12	Other Income	11	56	225
13	Profit before Interest and Exceptional Items (11+12)	2,683	2,182	9,601
14	Interest	83	45	250
15	Profit (+) / Loss (-) from Ordinary Activities before tax (13-14)	2,600	2,136	9,350
16	Tax expense	350	571	1,605
17	Net Profit (+) / Loss (-) from Ordinary Activities after tax (15-16)	2,250	1,566	7,745
18	Extraordinary items (net of Tax Expense Rs. NIL)	-	-	-
19	Minority Interest	-	-	-
20	Net Profit(+)/ Loss(-) for the period (17-18-19)	2,250	1,566	7,745
21	Paid-up equity share capital (Face Value of Rs.10/-)	1,811	1,737	1,811
22	Reserves Excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-
23	Earning per Share Before Extra Ordinary items - Rs.			
	Basic	12.42	9.05	43.96
	Diluted	12.42	9.04	43.81
24	Earning per Share After Extra Ordinary items - Rs.			
	Basic	12.42	9.05	43.96
	Diluted	12.42	9.04	43.81
	(Earning per Share for the quarterly result has not been annualized)			

25	Public Shareholding			
	- Number of shares	8,020,567	6,145,330	7,096,567
	- Percentage of shareholding	44.28%	35.42%	39.18%
26	Promoters & promoter group Shareholding			
a)	Pledged/Encumbered			
	- Number of shares	-	-	-
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-
	- Percentage of shares (as a % of the total share capital of the company)	-	-	-
b)	Non-Encumbered			
	- Number of shares	10,094,159	11,204,950	11,018,159
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100%	100%	100%
	- Percentage of shares (as a % of the total share capital of the company)	55.72%	64.58%	60.82%

Standalone Segment Wise Revenue, Results and Capital Employed

Sr. No.	Particulars	Standalone	
		Quarter Ended	Year Ended
		30th June 2009 Unaudited	31st March 2009 Unaudited
1	Segment Revenue		
	Solutions	7,151	27,803
	Infrastructure Management Services	3,376	11,126
	Unallocated	31	692
	Net Segment Revenue	10,558	39,622
2	Profit before Interest, unallocable exp. and Tax		
	Solutions	2,036	8,495
	Infrastructure Management Services	2,397	7,900
		4,433	16,395
	Less: i) Interest	83	250
	ii) Un-allocable Expenses (net of unallocable income)	1,750	6,794
	Total Profit Before Tax	2,600	9,350
3	Capital Employed		
	Unallocable	30,071	27,600
	Total Capital Employed	30,071	27,600

Notes :

- The above results were reviewed by the Audit Committee and taken on record at the meeting of the Board of Directors of the Company held on July 30, 2009.
- The Statutory Auditors of the company have carried out a Limited Review of the results for the Quarter ended June 30, 2009.
- In view of the proposed amendment in the Finance (No.2) Bill '2009, no provision has been made for fringe benefit tax for the quarter ended 30th June '2009.
- The consolidation of foreign subsidiaries has been done at an exchange rate of INR.47.87 per USD as of 30th June 2009 vis-à-vis INR.50.95 per USD as at 31st March '2009.
- Data related to shareholding mentioned under Sr. No. 25 & 26 above, pertains to parent company only.
- Company has not received any complaint from investors during the quarter.
- The standalone financial results have been made available at companies website www.alliedindia.com.
- Figures for the corresponding period / previous year have been rearranged and regrouped wherever necessary.

By order of the Board
For Allied Digital Services Limited,

sd/
Nitin D Shah
Chairman & Managing Director

Place: Mumbai
Date: July 30,2009