

allied digital services limited

Registered Office: 3rd Floor, Kimmatrai Building,
77/79, Maharshi Karve Marg, Marine Lines, Mumbai - 400 002.



allied digitalTM

beyond boundaries...

Revenue*
up by 110%

PAT*
up by 136%

Basic
EPS*
up by 86%

Unaudited Financial Results for the Quarter and Half Year ended September 30, 2008

(Rs. in Lakhs)

Sr. No.	Particulars	Standalone				Consolidated		
		Quarter Ended		Half Year Ended		Year Ended 31st March 2008 Audited	Quarter Ended	Half Year Ended
		30th Sept 2008 Unaudited	30th Sept 2007 Unaudited	30th Sept 2008 Unaudited	30th Sept 2007 Unaudited		30th Sept 2008 Unaudited	30th Sept 2008 Unaudited
1	Net Sales / Income from Operations	10,291	7,081	19,255	13,596	29,738	14,888	24,000
2	Other Operating Income	243	-	243	-	-	244	244
3	Total Income (1+2)	10,534	7,081	19,498	13,596	29,738	15,131	24,244
4	Increase/decrease in Stock in trade	(61)	(5)	(135)	8	(368)	(80)	(160)
5	Consumption of raw materials	-	-	-	-	-	-	-
6	Purchase of traded goods	6,761	4,884	12,603	9,446	20,422	9,306	15,231
7	Employees cost	924	503	1,722	893	2,232	1,847	2,672
8	Depreciation	92	69	180	115	329	127	217
9	Other expenditure	330	150	515	275	897	1,009	1,222
10	Total Expenditure	8,045	5,601	14,884	10,737	23,512	12,209	19,182
11	Profit from operations before Other Income, Interest and Exceptional items (3-10)	2,489	1,480	4,614	2,859	6,226	2,922	5,061
12	Other Income	69	48	125	56	378	69	126
13	Profit before Interest and Exceptional Items (11+12)	2,557	1,528	4,738	2,915	6,604	2,991	5,187
14	Interest	44	39	89	70	138	103	149
15	Profit (+) / Loss (-) from Ordinary Activities before tax (13-14)	2,514	1,489	4,650	2,845	6,466	2,888	5,038
16	Tax expense {inclusive of FBT & Deferred Tax Liability / (Asset)}	365	471	936	908	2,110	483	1,058
17	Net Profit (+) / Loss (-) from Ordinary Activities after tax (15-16)	2,149	1,018	3,714	1,937	4,356	2,405	3,980
18	Extraordinary items (net of Tax Expense Rs. Nil)	-	-	-	-	-	-	-
19	Net Profit (+) / Loss (-) for the period (17-18)	2,149	1,018	3,714	1,937	4,356	2,405	3,980
20	Paid-up equity share capital (Face Value of Rs.10/-)	1,737	1,729	1,737	1,729	1,729	1,737	1,729
21	Reserves Excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	-	16,371	-	-
22	Basic Earning per Share Before and After Extra Ordinary Items - Rs.	12.37	7.46	21.45	14.19	27.36	13.85	22.99
23	Diluted Earning per Share Before and After Extra Ordinary Items - Rs. (Earning per Share for the quarterly result has not been annualized)	12.33	7.43	21.37	14.13	27.27	13.80	22.91
24	Public Shareholding							
	- Number of shares	6,312,201	6,039,790	6,312,201	6,039,790	6,084,790	6,312,201	6,312,201
	- Percentage of shareholding	36.34%	34.93%	36.34%	34.93%	35.19%	36.34%	36.34%

Consolidated Segment Wise Revenue, Results and Capital Employed

(Rs. in Lakhs)

Sr. No.	Particulars	Quarter Ended	Half Year Ended
		30th Sept 2008 Unaudited	30th Sept 2007 Unaudited
1.	Segment Revenue		
	Solutions	7,504	14,011
	Infrastructure Management Services	7,384	9,989
	Net Segment Revenue	14,888	24,000
2.	Profit before Interest and Tax		
	Solutions	1,043	1,949
	Infrastructure Management Services	4,539	8,281
		5,582	10,230
	Less: i) Interest	103	149
	ii) Un-allocable Expenses	2,591	5,043
	Total Profit Before Tax	2,888	5,038
3.	Capital Employed		
	Unallocable	22,771	22,771
	Total Capital Employed	22,771	22,771

Notes:

- The above results were reviewed by the Audit Committee and taken on record at the meeting of the Board of Directors of the Company held on October 25, 2008.
- The Statutory Auditors of the company have carried out a Limited Review of the results for the Quarter ended September 30, 2008.
- On 9th July 2008, the company has entered into a 'Limited Liability Company Interest Purchase Agreement' for the purchase of 80.5% fully paid up equity interest in 'En Point Global Services, LLC'. The transaction is yet to be completed as the company is awaiting the approval of FIPB for Equity SWAP. However the Accounts have been consolidated as the company's economic interest into En Point Global Services LLC has commenced with effect from 9th July 2008.
- The difference between the basic and diluted Earning per share in the consolidated statement is on account of the balance unexercised options issued by the company under the 'ESOP 2007' scheme.
- The utilization of funds raised during the year by way of Initial Public Offer is as follows:

	(Rs. In lacs)
Funds raised	8,593.00
Funds utilized:	
Upgradation of existing infrastructure	851.71
Setting up of new Strategic Business Units	1,263.29
Financing of working capital and other advances on account of assets acquisitions	4,667.42
IPO expenses	832.00
Total...	7,614.42
Balance lying in liquid funds & escrow account	978.58

- As per terms of Clause 41 of the Listing Agreement, given below is the information on investor complaints for the quarter ended September 30, 2008.

	Nil
Pending at the beginning of the quarter:	Nil
Received during the quarter:	09
Disposed off during the quarter:	09
Pending at the end of the quarter:	Nil
- Figures for the corresponding period / previous year have been rearranged and regrouped wherever necessary

By order of the Board
For Allied Digital Services Limited,
sd/-
Nitin D Shah
Chairman & Managing Director

Place: Mumbai
Date: October 25, 2008