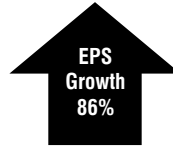
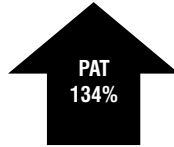


# allied digital services limited

Registered Office: 3rd Floor, Kimmatrai Building,  
77/79, Maharshi Karve Marg, Marine Lines, Mumbai - 400 002.



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beyond boundaries...



## Unaudited Financial Results for the Quarter and Half Year ended September 30, 2007

(Rs. in Lakhs)

Sr. No.	Particulars	Quarter Ended		Half Year Ended		Year Ended 31st March 2007 Audited
		30th Sept 2007 Unaudited	30th Sept 2006 Unaudited	30th Sept 2007 Unaudited	30th Sept 2006 Audited	
1	Income From Operations	7,081	2,748	13,596	6,440	15,603
2	Other Income	48	1	56	3	17
3	<b>Total Income</b>	<b>7,129</b>	<b>2,749</b>	<b>13,652</b>	<b>6,443</b>	<b>15,620</b>
4	Increase/decrease in stock in trade	(5)	-	8	(12)	-
5	Consumption of raw materials	-	-	-	-	-
6	Purchase of traded goods	4,884	1,726	9,446	4,440	10,312
7	Employee expenses	503	278	893	466	1,277
8	Other expenditure	150	136	275	326	713
9	<b>Total Expenditure</b>	<b>5,532</b>	<b>2,139</b>	<b>10,623</b>	<b>5,219</b>	<b>12,302</b>
10	<b>Profit Before Interest, Depreciation and Tax</b>	<b>1,597</b>	<b>610</b>	<b>3,029</b>	<b>1,224</b>	<b>3,318</b>
11	Interest and Finance Charges	39	19	70	65	110
12	<b>Profit Before Depreciation and Tax</b>	<b>1,558</b>	<b>590</b>	<b>2,959</b>	<b>1,158</b>	<b>3,207</b>
13	Depreciation	69	11	115	22	86
14	<b>Profit/ (Loss) Before Tax</b>	<b>1,489</b>	<b>579</b>	<b>2,844</b>	<b>1,136</b>	<b>3,121</b>
15	Provision for Tax [including Fringe Benefit Tax]	471	143	908	286	829
16	<b>Net Profit</b>	<b>1,018</b>	<b>436</b>	<b>1,936</b>	<b>850</b>	<b>2,293</b>
17	Paid up Equity Share Capital (Face Value of Rs. 10/-)	1,729	1,184	1,729	1,184	1,277
18	Reserves Excluding Revaluation Reserves	13,844	2,192	13,844	2,192	4,588
19	Basic Earning per Share - Rs.	7.46	4	14.19	7	19.05
	Diluted Earning per Share - Rs.	7.43	4	14.13	7	18.97
	(Earning per Share has not been annualized)					
20	<b>Aggregate of Non-Promoter Shareholding</b>					
	- Number of Shares	6,039,790	592,500	6,039,790	592,500	1,517,355
	- Percentage of shareholding	34.93%	5.00%	34.93%	5.00%	11.88%

1) The above results were reviewed by the Audit Committee and taken on record at the meeting of the Board of Directors of the Company held on October 24, 2007.

2) The Statutory Auditors of the company have carried out a Limited Review of the results for the Quarter & Half Year ended September 30, 2007.

3) The company is operating in single segment i.e. Information Technology.

4) During the quarter, the Company has successfully completed its initial public offer and has allotted 45,22,435 equity shares of Rs.10/- each at the price of Rs.190 per equity share (including a share premium of Rs.180/- per equity share) aggregating to Rs.8593 lacs. The equity shares of the company got listed on Bombay Stock Exchange Limited and National Stock Exchange of India Limited on July 25, 2007.

5) The utilization of funds raised during the quarter by way of Initial Public Offer is as follows :

	(Rs. in lacs)
Funds raised	8,593.00
Funds utilized :	
Upgradation of existing infrastructure	36.87
Setting up of new Strategic Business Units	882.00
Financing working capital	250.00
IPO expenses	718.00
<b>Total...</b>	<b>1,886.87</b>
Balance lying in liquid funds & escrow account	6,706.13

6) During the quarter, the Company does not have any 'overseas revenue'.

7) As per terms of clause 41 of the Listing Agreement, given below is the information on investor complaints for the quarter ended September 30, 2007.

Pending at the beginning of the quarter :	Nil
Received during the quarter :	605
Disposed off during the quarter :	603
Pending at the end of the quarter:	2

8) Figures for the corresponding period / previous year have been rearranged and regrouped wherever necessary.

**By order of the Board  
For allied digital services limited,**

**Sd/-**

**Prakash D. Shah  
Executive Director & CFO**

Place: Mumbai

Date: 24th October, 2007